



A SECURE APPROACH TO QUALIFIED SETTLEMENT FUNDS

FAST. AFFORDABLE. RELIABLE. SECURE.

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www.securedqsf.com

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Over \$600MM administered and we're here to make your life easier.

WHAT YOU'LL GET



Dedicated Point of Contact

We connect you with a skilled professional, who knows you by name and understands your case. This concierge approach provides a streamlined way to quickly set up your qualified settlement fund. Since we do everything in-house, it saves you time and your clients' money.



As Unique as Your Clients

Our QSF allows each claimant to place their funds in the QSF ensuring claimants avoid constructive receipt. This approach allows you to develop tailored settlement plans based on your clients' needs now, and in the future.



Safety and Security

We use proprietary technology, exclusively designed to manage beneficiaries, and segregate administration from asset management to provide additional checks and balances. This ensures accuracy and transparency amongst all transactions within the QSF.

ADD-ON SERVICES: LIEN RESOLUTION | BENEFIT ANALYSIS

HOW IT WORKS



Intake Call



Claimant Onboarding



Settlement Administration



Disbursements and Escrow

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FEE SCHEDULE



Administration Fee:

We offer a transparent negotiated flat fee, no hidden extras. You will know your costs up front.

Please contact us for more information.

Admin fee includes:

- ✓ All Distributions
- ✓ All Transactions
- ✓ QSF Establishment
- ✓ QSF Closing Statements
- ✓ QSF Release Preparation
- ✓ Unlimited Checks
- ✓ Unlimited ACH Transactions

Onboarding is quick and seamless.

PRE-ONBOARDING CHECKLIST

To get started we need:

- ✓ Petition of Initial Claim with Proof of Filing
- ✓ Proof of Settlement Amount (Settlement Agreement or Order of Settlement)
- ✓ List of Claimants
- ✓ Anticipated Structured Settlement Annuity Purchases
- ✓ Anticipated Method of Funding (wire, check, etc.)

ONBOARDING CHECKLIST

Upon SecuredQSF serving as the QSF Administrator we will need:

- ✓ Order Establishing QSF
- ✓ Order Appointing Trustee & QSF Administrator
- ✓ QSF Operating Agreement
- ✓ Trustee Contact Information
- ✓ Plaintiff Attorney Contact Information





CONNECT WITH US




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