



SECUREDQSF™

A SECURE APPROACH TO
QUALIFIED SETTLEMENT FUNDS.
FAST. AFFORDABLE. RELIABLE. SECURE.

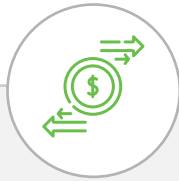
WE'RE HERE TO MAKE YOUR LIFE EASIER.

WHAT YOU'LL GET:



Dedicated Point of Contact

We match you with a skilled professional, who knows you by name and understands your case. This concierge approach provides a streamlined way to quickly set up your qualified settlement fund. Since we do everything in-house, it saves you time and your client's money.



As Unique as your Clients

Our QSF allows each claimant to place all, or a portion, of their funds in the QSF ensuring claimants avoid constructive receipt. This approach provides a flexible foundation, allowing you to develop unique plans based on your clients' needs now, and in the future.



Safety and Security

We use proprietary technology, exclusively designed to manage beneficiaries, and segregate administration from asset management to provide additional checks and balances. This ensures accuracy and transparency amongst all transactions within the QSF.

ADD-ON SERVICES: Lien Resolution | Benefit Analysis

HOW-IT WORKS:

Intake Call

Claimant Onboarding

Settlement Administration

Disbursements & Escrow

PRE-ONBOARDING CHECKLIST

To get started, we will need the following.

- ✓ Petition of Initial Claim with Proof of Filing
- ✓ Proof of Settlement Amount
(Settlement Agreement or Order of Settlement)
- ✓ List of Claimants
- ✓ Anticipated Structured Settlement Annuity Purchases
- ✓ Anticipated Method of Funding
(wire, check)

ONBOARDING CHECKLIST

Upon SecuredQSF serving as the QSF Administrator we will need the following.

- ✓ Order Establishing QSF
- ✓ Order Appointing Trustee and QSF Administrator
- ✓ QSF Operating Agreement
- ✓ Trustee Contact Information
- ✓ Plaintiff Attorney Contact Information



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